



CROFT & BENDER



CONTACT US

OVERVIEW

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Since 1996, Croft & Bender has provided superior M&A, private capital raising, and financial advisory services to middle-market and emerging growth companies. The senior professionals have completed more than 1,000 corporate finance engagements, resulting in deep experience across a broad set of industries and types of transactions. In addition, the firm manages C&B Capital, three growth equity funds with over \$82 million under management.

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BUSINESS SERVICES

- Information Services
- Marketing Services
- Financial Services
- Outsourced Services
- A/R Management
- Staffing
- Consulting

TECHNOLOGY

- Software/SaaS
- Financial Technology
- Human Capital Management
- Internet Marketing
- E-Commerce
- Security/Compliance
- Business Intelligence
- Telecommunications

INDUSTRIAL

- General Manufacturing
- Building Products
- Logistics
- Specialty Contracting
- Distribution
- Industrial Services
- Chemicals

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HEALTHCARE

- Healthcare IT
- Clinical Services
- Outsourced Services
- Alternate Site Care
- Medical Products/Distribution

CONSUMER

- Products/Services
- Franchising
- Restaurants
- Retail
- Entertainment/Leisure

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MERGERS & ACQUISITIONS

- Buy side/sell side
- Enterprise Values up to \$500 million
- EBITDA greater than \$5 million
- Exceptions to typical EBITDA criteria:
 - Technology/High growth companies
 - Special situations

EQUITY & DEBT CAPITAL RAISES

- Middle-market companies
- Emerging growth businesses
- Large market opportunity
- Experienced management team
- Differentiated product or service
- Greater than \$20 million capital need

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REPRESENTATIVE TRANSACTIONS

Industry Vertical	C&B Client	Business Description	Buyer / Investor / Target	Transaction Type
Business Services / Technology		engage fi is a leading provider of technology-enabled consulting services to Community Financial Institutions.		Growth Recapitalization
Business Services / Technology		Abacus Solutions is a world-class IBM i solutions provider.		Sale
Business Services / Technology		Employment Screening Services is a leading tech-enabled services company in the employment screening industry.		Sale
Business Services / Industrial		Enviro-Master is a leading franchise provider of hygiene, sanitation and disinfection services to commercial businesses across the U.S. and Canada.		Recapitalization
Technology		Grayshift is a leading provider of mobile device digital forensics, specializing in lawful access and extraction, for law enforcement and government investigative agencies.		Buy-Side
Healthcare / Technology		InductiveHealth is a leading provider of public health disease surveillance solutions.		Growth Recapitalization
Healthcare / Technology		MediStreams is a leading provider of healthcare remittance, reconciliation and payment automation solutions.		Recapitalization
Healthcare	<div style="border: 1px solid black; padding: 5px; text-align: center;">Project Crown</div>	Crown is a leading provider of high-quality, domestically-produced, complex dental restorations.	<div style="border: 1px solid black; padding: 5px; text-align: center;">Undisclosed Buyer</div>	Recapitalization
Healthcare		Sacred Journey Hospice is a leading hospice provider in Georgia.		Sale
Industrial		Rasa Floors is a leading provider of replacement flooring solutions to the multi-family industry.		Recapitalization
Industrial		Millwork Sales is a leading wholesale distributor of millwork, hardware and related parts in the Southeastern U.S.		Sale
Industrial		SEI is a leading installer of insulation and other specialty building products.		Sale
Industrial		Acousti is a leading subcontractor of interior finish solutions, specializing in acoustical ceilings and walls.		Majority Recapitalization
Industrial / Consumer Services	<div style="border: 1px solid black; padding: 5px; text-align: center;">Project Tide</div>	Tide is a leading provider of electrical, plumbing and HVAC services to residential and commercial customers.	<div style="border: 1px solid black; padding: 5px; text-align: center;">Undisclosed Buyer</div>	Recapitalization
Industrial / Business Services		C&S Chemicals is a leading provider of water treatment and animal health chemicals.		Recapitalization
Industrial / Consumer		TriLink Saw Chain is a leading global provider of chainsaw replacement parts and accessories.		Sale
Consumer		Drive is a leading, full-service operator of automotive repair shops.		Recapitalization